

Institutional Investment

LIMITED TIME OFFER

OWNER INFORMATION

| | | | |
|--------------------------------------------|---------------|---------------|-----|
| Name of Church/Organization/Institution | Daytime Phone | Tax ID Number | |
| Contact Name and Position | Email | | |
| Mailing Address | City | State | ZIP |
| Physical Address (If different than above) | City | State | ZIP |

INVESTMENT NOTE TERMS

Enter the dollar amount for the term(s) you would like to open. See our Rate Chart for current rates and information about each option. *Terms are irrevocable.*

Limited Time Offer

Amount (\$250 minimum per investment)

9 Month Term* \$ _____

Fixed Rate

Amount (\$250 minimum per investment*)

5 Year Term* \$ _____

3 Year Term* \$ _____

2 Year Term* \$ _____

18 Month Term* \$ _____

12 Month Term* \$ _____

6 Month Term* \$ _____

* Investors should count on holding notes to maturity. Notes are not designed for early withdrawal. Early withdrawal, if allowed, may incur a penalty of up to 6 months' interest on account balance.

Variable Rate

Access 5 Year Term† \$ _____

† Written notice and 2 signatures required for withdrawal. Paid out in 30 days.

Total Investment Amount \$ _____

Included is a check for the above amount (Make checks payable to Church Extension Plan)

Included is a voided check. Please deduct the Total Investment Amount from the bank account provided

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Church Extension Plan

PARTNERS IN MINISTRY®

Church Loans | Investments | Retirement

cepnet.com | 800-821-1112 | f 503-581-3237 | PO Box 12629, Salem, OR 97309

20240625



INTEREST PAYMENT OPTIONS *(Select one interest option. If no selection is made or if both options are checked, interest will compound monthly)*

- 1. Compound Interest Monthly** **2. Pay Out Interest (Direct Deposit Required):**
- Monthly Quarterly Semi-Annually Annually
 - Direct deposit interest to bank account used to open this investment
 - Direct deposit to new bank account (Attach a voided check. Deposit slips not accepted.)

STATEMENT FREQUENCY *(Choose only one)*

- Email (Monthly Only) Quarterly Semi-Annually Annually

MONTHLY ELECTRONIC FUND TRANSFER (EFT)

Complete this section only if you wish to make regular monthly additions to your investment from your checking account. Restrictions on additions may apply in the future. If more than one term was chosen, please indicate which term will be receiving the addition.

- Please make recurring monthly additions to the term indicated below from the bank account provided (Attach a voided check. Deposit slips not accepted.)

| Amount to Transfer | Start Date (MM/DD/YYYY) | Term |
|--------------------|-------------------------|------|
|--------------------|-------------------------|------|

ADDITIONAL INFORMATION

How did you hear about Church Extension Plan?

If referred, who told you about us?

DECLARATION ON BEHALF OF ENTITY REGARDING INVESTMENT

Under penalty of perjury, we individually hereby declare that: (a) I am an authorized representative of the entity named on page 1, (the Entity), and on behalf of said Entity (b) I have received Church Extension Plan's (CEP's) current Vision Offering Circular, including the provisions explaining details of promissory notes; (c) I understand that money invested with CEP is used to make loans to Assemblies of God churches; (d) the Entity comes within the Offering Circular's definition of "Limited Class of Investors"; (e) I understand CEP has the option at maturity to either allow the note to be renewed or to pay off the note, and CEP may prepay the note, or any portion thereof, at any time, and (f) CEP will, unless it elects not to, automatically renew the note for the same term, at the interest rate then currently being offered by CEP for similar investments. (Automatic renewal as described above does not apply to California and Oregon residents. See Offering Circular for details.)

AUTHORIZED SIGNERS

| Signature | Printed Name | Title | Date |
|-----------|--------------|-------|------|
|-----------|--------------|-------|------|

| Signature | Printed Name | Title | Date |
|-----------|--------------|-------|------|
|-----------|--------------|-------|------|

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